

TEST PACKET FOR 2002
NJ-1040 Resident Returns

Line #	SS#	111-11-1111	222-22-2222	333-33-3333	444-44-4444	555-55-5555
	Spouse #		222-22-2223	333-33-3334		555-55-5556
	Name	Jones John	Smith John & Mary	White Jay & Sue	Jackson Sally	Green Michael
	Care of				CPA Firm	
	Address	1 Main Street	2 South St.	3 North Ave.	4 Broad St.	5 Pine Rd.
	City, State, Zip	Trenton, NJ	Mt Laurel, NJ	Hamilton, NJ	Toms River, NJ	Bordentown, NJ
	Zip	08610	08054	08620	08753	08505
	Cnty/Muni	1111	0324	1103	1530	0304
	1 - 5 Filing Status	Single - 1	Joint - 2	Joint - 2	Head of House - 4	Married Sep - 3
	6 Reg Exempt	1	2	2	1	1
	7 Age 65			1		
	8 Blind		1			
	9 Children		4		1	3
	10 Other dep.				2	1
	11 College		3			2
	12a Total 6,7,8,11	1	6	3	1	3
	12b Total 9 and 10	0	4	0	3	4
	13 Residency To	01/01/02	01/01/02	01/01/02	01/01/02	07/01/02
	13 Residency From	12/31/02	12/31/02	12/31/02	12/31/02	12/31/02
	Gubernatorial	1	2	0	1	0
	14 Wages	15,000	65,874	1,200	15,000	117,850
	15a Taxable Interest	1,100	2,500	75		2,225
	15b Exempt Interest	1,200	100			
	16 Dividends	1,300		90		
	17 Net profits	1,400				341
	18 Net gains	1,500				654
	19a Taxable pension rec	1,600		2,000		
	19b NJ pension exclusion	0		2,000		
	19c 19b from 19a	1,600	0	0	0	0
	20 Partnership	1,700	500			1,232
	21 S Corp Income	1,800				
	22 Rents, royalties,	1,900	3,200			545
	23 Net gambling winnings	2,100		35,000		
	24 Alimony, sep main pay	2,200				
	25 Other	2,300	1,515			110
	26 Total income	33,900	73,589	36,365	15,000	122,957
	27 Total income (page 1)	33,900	73,589	36,365	15,000	122,957
	28 Other retire inc exclu			6,000		
	29 NJ Gross income	33,900	73,589	30,365	15,000	122,957
	30 Exemption amount	1,000	12,000	3,000	5,500	4,500
	31 Medical expenses	2,400		1,250		
	32 Alimony, sep main pay	2,500	3,235			
	33 Qualified conserv contr	2,600				589
	34 Total exempt & deduct	8,500	15,235	4,250	5,500	5,089
	35 Taxable income	25,400	58,354	26,115	9,500	117,868
	36 Property tax deduct	0	9,500			10,000
	37 NJ taxable income	25,400	48,854	26,115	9,500	107,868
	38 Tax	375	785	387	0	4,745
	39 Credit other jurisdictions	32	135			
	40 Balance of tax	343	650	387	0	4,745
	41 Use tax due	25		13		260
	42 Total tax	368	650	400	0	5,005

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43 NJ withholdings	196	1,223		325	3215
44 Property tax credit	50		50		
45 Est pay/credit 2001	197	180	575		175
46 NJ earned income cred.				225	
47 Excess UI/HC/WD	28				45
48 Excess disability ins.	29				55
49 Total payment/credits	500	1,403	625	550	3,490
50 Amount you owe					1,515
51 Overpayment	132	753	225	550	
Deductions from overpay					
52 To your 2003 tax	87	250	25		
53 Wildlife Fund	3	12			
54 Children's Fund	4	15			
55 NJ Vietnam Fund	5	18	10		
56 NJ Breast Cancer Fund	6	21	20		
57 USS NJ Museum Fund	7	23			
58 Other Designated Contr	8	41	30		
59 Total Deductions	120	380	85	0	0
60 Refund	12	373	140	550	0
Earned Income Credit Schedule					
2 EIC, Line 2				0	
Homestead Rebate Application					
8 Gross Income, L 29	33,900	73,589	30,365	15,000	122,957
9 Married Sep. Income					25,000
10 Total Gross Income	33,900	73,589	30,365	15,000	147,957
12 Residency Status	2	1	3	1	
13 Block & Suffix		1219	4,656	125-789	
Lot & Suffix		57	98	256-27	
Qualifier		0005			
14a More than one residence	2	2	1	2	
14b More than one owner	2	2	1	2	
14c Multiple dwelling units	2	2	2	1	
14d Shared rental dwelling	2	2	2	2	
15 Property taxes paid		9,500	1,800	2,000	
16a Property tax paid (HR-A)			3,600	8,000	
16b # of days owner		365	180	365	
17 Rent paid	15,000		3,000		
18a Rent paid (HR-A)			6,000		
18b # of days renter	365		185		

Notes

SS# 111-11-1111

Test return has all possible income/deduction/credit fields filled that don't cause calculation errors.
Taxpayer is single, full year resident and a tenant. Homestead rebate application.

SS# 222-22-2222

Taxpayer is a married joint return, one blind exemption, full year resident and a homeowner.
There are dependent children and some attending college. Homestead Rebate application.

SS# 333-33-3333

Taxpayer is a married joint return, one over 65, full year resident and both a tenant and homeowner.
There is pension exclusion and other retirement exclusion. The homestead rebate is not only a both but a 'more than one owner'. This makes the property tax and rent paid 1/2 of the total.

SS# 444-44-4444

Taxpayer is a head of household, full year resident and a homeowner. There are dependent children and other dependents. This taxpayer is under the minimum income amount and has no tax due.
There is EIC. The homestead rebate has a 'multiple dwelling' and makes the property tax 1/4 of the total.

SS# 555-55-5555

Taxpayer is a married separate return, part year resident (6 months) and over 100,000 in income so no homestead rebate. There are children, other dependents and childrent attending college. This is the only balance due return.